

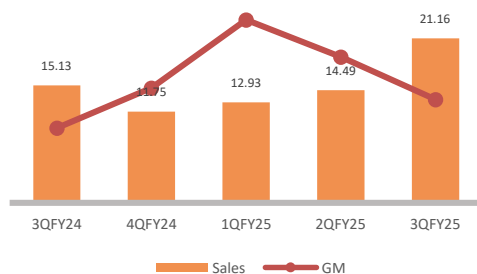
UNITY Result Review - 3QFY25



Monday, April 28, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	21,161	15,126	39.9% ▲	48,576	48,741	0.3% ▼
Cost of Sales	-19,471	-14,251	36.6% ▲	-43,426	-44,486	2.4% ▼
Gross Profit	1,690	875	93.1% ▲	5,151	4,254	21.1% ▲
SG&A Expenses	-331	-438	24.4% ▼	-1,175	-1,564	24.9% ▼
Other Charges	-180	0		-258	349	N/A
Operating Profit	1,180	438	169.6% ▲	3,718	3,039	22.3% ▲
Other Income	461	533	13.6% ▼	2,100	998	110.5% ▲
Finance Cost	-1,223	-1,626	24.8% ▼	-4,615	-4,995	7.6% ▼
Profit Before Taxation	418	-655	N/A	1,203	-959	N/A
Taxation	-196	58	N/A	-304	-498	38.9% ▼
Profit After Taxation	222	-597	N/A	899	-1,457	N/A
Earnings Per Share	0.19	-0.50	N/A	0.75	-1.22	N/A
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0.00	0.00	
Gross Margin	8.0%	5.8%	2.2% ▲	10.6%	8.7%	1.9% ▲
SG&A Expenses to Sales	-1.6%	-2.9%	1.3% ▼	-2.4%	-3.2%	0.8% ▼
Other Income to Sales	2.2%	3.5%	1.3% ▼	4.3%	2.0%	2.3% ▲
Ex. Gain / (Loss) to Sales	-1.6%	-2.9%	1.3% ▼	-2.4%	-3.2%	0.8% ▼
Effective Taxation	-46.9%	-8.9%	38.0% ▲	-25.3%	52.0%	26.7% ▼
Net Margin	1.0%	-3.9%	5.0% ▲	1.8%	-3.0%	4.8% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

